



BlueDot Investor Disclaimer

This confidential investor presentation (this "Presentation") is being made to a limited number of accredited investors who may be interested in acquiring certain securities of BlueDot Global Technologies ("BlueDot"). This Presentation is for informational purposes only to assist interested parties in making their own evaluation with respect to an investment in securities of BlueDot. The information contained herein does not purport to be all-inclusive and neither BlueDot nor its directors, officers, employees, affiliates, agents, advisors or representatives (collectively, "Representatives") makes any representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this Presentation. You should make your own independent investigations and analyses of BlueDot and your own assessment of all information and material provided, or made available, by BlueDot or any of its Representatives.

You should not construe the contents of this Presentation as legal, tax, accounting or investment advice or recommendation. You should consult your own counsel and tax and financial advisors as to legal and related matters concerning the matters described herein, and, by accepting this Presentation, you confirm that you are not relying upon the information contained herein to make any decision.

By its acceptance hereof, each recipient agrees that neither it nor any of its Representatives will copy, reproduce, or distribute to others this Presentation, in whole or in part, at any time without the prior written consent of BlueDot and that such recipient and its Representatives will (1) keep confidential all information contained herein or otherwise obtained from BlueDot, (2) use this Presentation for the sole purpose of evaluating a possible investment in BlueDot securities and for no other purpose and (3) return or destroy all copies of this Presentation or portions thereof in its possession upon request.

To the fullest extent permitted by law, the recipient expressly acknowledges, understands and agrees that in no circumstances will BlueDot or any of its Representatives be responsible or liable, and the recipient shall not seek to sue or otherwise hold any such entity or person liable, for any direct, indirect or consequential damage, loss or loss of profit (whether foreseeable or not) incurred by any entity or person as a result of the use of this Presentation, its contents, its omissions, reliance on the information contained within it or on opinions communicated in relation thereto or otherwise arising in connection therewith.

Cautionary Statement Regarding Forward-Looking Statements

This Presentation contains certain forward-looking statements. Forward-looking statements may be identified by the use of the words such as "plan", "forecast", "intend", "development", "expect", "anticipate", "become", "believe", "continue", "could", "estimate", "expect", "intends", "may", "might", "plan", "possible", "project", "should", "would", "strategy", "future", "potential", "opportunity", "target", "term", "will", "would", "will be" or similar expressions that predict or indicate future events or trends or that are not statements of historical matters. These forward-looking statements include, but are not limited to, statements regarding projections, estimates and forecasts of financial and performance metrics, projections of market opportunity and market share, and expectations and timing related to commercial product launches. These forward-looking statements are based on various estimates and assumptions, whether or not identified in this Presentation, and on the current expectations of BlueDot's management, are not predictions of annual performance, and are subject to



risks and uncertainties. Accordingly, undue reliance should not be placed upon the forward-looking statements contained herein.

Industry and Market Data

This Presentation relies on and refers to certain information and statistics based on estimates by BlueDot's management and/or obtained from third party sources which BlueDot believes to be reliable. BlueDot has not independently verified the accuracy or completeness of any such third-party information, which involves elements of subjective judgment and analysis that may or may not prove to be accurate.

No Offer or Solicitation

This Presentation does not constitute an offer to sell or exchange, or a solicitation of an offer to buy or exchange, the securities of BlueDot, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation, sale or exchange would be unlawful prior to any required registration or qualification under the securities laws of any such jurisdiction.

Securities of BlueDot have not been and will not be registered under the Securities Act of 1933, as amended, and will only be offered to a limited number of accredited investors (as defined pursuant thereto) pursuant to available exemptions from the registration requirements thereof.